

The Project



OCTA Letter of Intent for Kaia Energia W2E DC Project, Smart Samaesarn, Sattahip, Chonburi

Written at the Marine Conservation and Tourism Association
On Saturday, 14 October 2023

Approved and Endorsed by Adul Raksakulsonchai


The Marine Conservation and Tourism Association ("OCTA"), with offices located at 2/19 Moo 4 Samaesarn Sub-district, Sattahip, Chonburi Province, in the Kingdom of Thailand.

The Prime Minister is authorized to manage on behalf of the juristic person. According to the certificate of registration of the Marine Conservation and Tourism Association Co., Ltd. (registration no. 0205565039311) and the OCTA's association license (no. CHOR 7/2022);

The authority to assist in two projects being proposed; a) a Waste to Energy ("W2E") processing plant and b) an associated Data Center Project ("DC"); both projects are proposed by Kaia Energia, a registered company domiciled in Costa Rica as being accepted with these parameters, and subject to further discussion and approval of funding parameters such as:

1. Thailand's waste management, energy requirements and levels of Government can accommodate a proposed Kaia Energia ("KE") – The Hoskinson Group ("HG") Joint-Venture ("KEHG JV") waste to energy plant ("W2E") that would require an estimated 150 tons per day of waste.
2. The proposed W2E is anticipated to be designed to generate an estimated 6MW of continuous clean carbon neutral power using specifications and features as described on the Hoskinson Group website.
3. The W2E project is expected to be situated close to an adjacent complex Data Center ("DC") rendering/asset mining facility to be managed by a subsidiary of Kaia Energia.
4. The OCTA shall oversee to ensure all government approvals for the projects are provided in accordance with Thailand's governing laws.
5. The OCTA shall oversee to ensure suitable land leases for plants, facilities, offices for the W2E DC projects.
6. The OCTA shall oversee to ensure all required licenses and permits for the W2E DC projects are provided in accordance with Thailand's governing laws.
7. The KEHG JV has agreed to provide Foreign Direct Investment ("FDI" and "FIF") of 10% of the W2E DC Projects Capital Expenditures ("CapEx").
8. The CapEx is an initial and material provisional requirement for the W2E DC projects approvals.
9. The OCTA shall ensure an even waste stream of 150 tons per day or greater for the W2E project.
10. The OCTA accepts that jointly and/or severally KE, HG, Stark Networks and Partners ("SN") shall provide funding solutions to cover the balance of 90% of the total CapEx for the projects estimated to be 2.75 billion Thai Baht ("USD 75 million).

By the date as stated herein this OCTA Letter of Intent is endorsed,

Signature Stamp: 
(Mr. Adul Raksakulsonchai, Prime Minister, OCTA)

Note: The authorized signatory is the licensee or authorized person under the legal entity.



The Kingdom of Thailand
and Stark Networks
entered an agreement
with Kaia Energia to build
a **\$75MM Waste to Data**
system. It will be used as
a pilot for many more.

Each one of these systems profits up to 1M a day



Make Electricity From Waste

Pyrolytic Gasification

Gasifies waste then efficiently converts it to steam which powers a turbine to make **POWER**

Proven over 50 years and hundreds sold



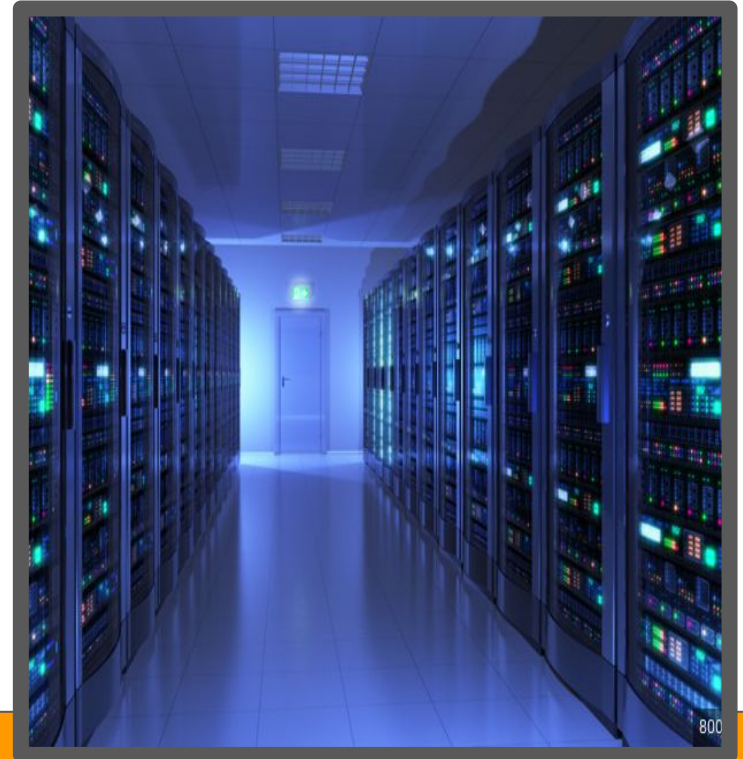


Use the Electricity to make Profit

Edge Cloud Compute

The most profitable use of a KWh

Using power to process the world's data is occurring at an explosive rate. So much so that people are worried about how we are going to make all that power! At the moment data processing is one of the most profitable uses of a Kwh. Using a sustainable green method to generate that power is key.



Profit of 1.2M to 2M per day



Your Involvement

YOU

**The Entry is \$10M USD.
Your Return is Aprox.
1M Per Month For 25 Years.**

You Get

Equity

10% of equity in the
Kaia/Hoskinson Thai
waste to data plant
value Aprox **50M**

Distributions

10% distributions from the
Kaia-Data profits value
Aprox **28M yr for 25 years**

Board Seat

On the Joint Venture Thai
Parent company. Value...

Distributions start aprox 20 Months after contract signing.



Return on Investment

10M Investment gets investor 10% Data profits on project

(Example) Plant raw profit **1M** day

Distribution of 20% to partners 40% to Data Management Co. and 40% to WtE Management Co.

10% of 400k per day is 40k per day or 1.2M month as long as plant operates

Investor gets a full return on investment back in 9 months after the plant becomes operational and mezz debt is serviced (90 days) and keeps earning every month.

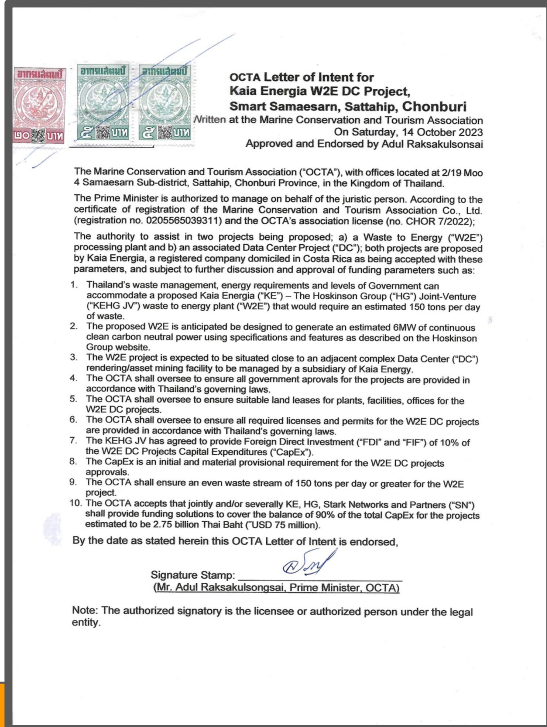
2 year return on 10M investment yields approx 28M 280%

5 year return on 10M investment yields approx 69M or 690%

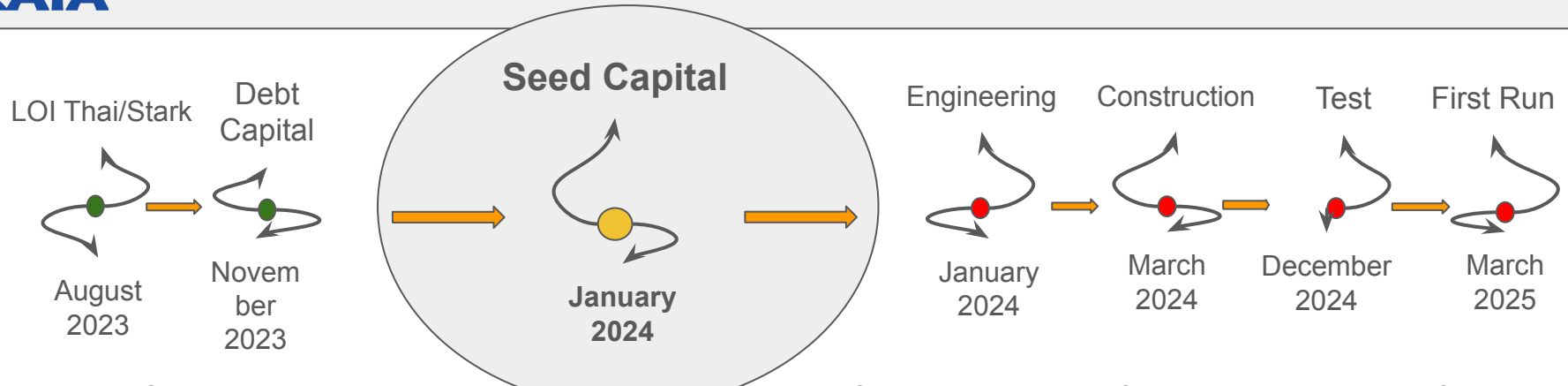
Average return on investment lasts 25 years



Deal Details



- Thailand Provides the waste stream, land, approvals and connections to get the project done in a expedited fashion.
- *Stark Networks through Fox Petroleum Group, have committed any remaining funding needed after all the partners have entered. [Stark Article here](#)*
- Hoskinson group builds and manages the Waste to energy plant.
- Kaia Data builds and manages the data center edge compute farm.
- Profit comes from edge compute activities, intake of waste, power sale to the grid, at medium power and capacity profit is 140-200M year



The Seed capital goes into three buckets. The first 7.5M is the foreign investment funds required by the debt capital provider. That is used to create a Joint Venture Company that is Thai based as an investor, you will sit on the board. This is the project development company. It will have all the interest partners as owners. This investment capital is then split between Hoskinson group 5M and Kaia-Data 2.5M to begin the pre production process. The Third bucket is 2.5M into Kaia Energy for offtake marketing, administration, talent retention.



Team Kaia Energy Costa Rica

Austin VanCampen-President

Ronny Castillo-Controller

Mauricio Ramirez- Law

Devin Johnson-Data

Fernando Arana Garcia- Biz dev

Jay Culbreth-THG US

Gestiona/Industrial- Project construction

Mauricio Salam- Project management

Mike Camacho- Engineering





Contact

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Ultimate Waste Solution

Turn waste into **POWER** and then power into **PROFIT**



**The Waste
Problem is
Apparent,
Imminent
and solvable.**

NOW